**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 1 June 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC408”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 2 June 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC408

**Nominal Issued** R82,810,000.00

**Issue Price** 100%

**Coupon** 9.192% (3 Month JIBAR as at 02 June 2022 of 4.892% plus 430bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 September 2025

**Books Close Date** 19 March, 19 June, 19 September, 19 December

**Interest Payment Date(s)** 23 March, 23 June, 23 September, 23 December

**Last Day to Register** By 17:00 on18 March, 18 June, 18 September, 18 December

**Issue Date** 2 June 2022

**Date Convention** Modified Following

**Interest Commencement Date** 2 June 2022

**First Interest Payment Date** 23 June 2022

**ISIN No.** ZAG000186537

**Additional Information** Senior Unsecured Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC408%20PricingSupplement0206.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC408%20PricingSupplement0206.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000